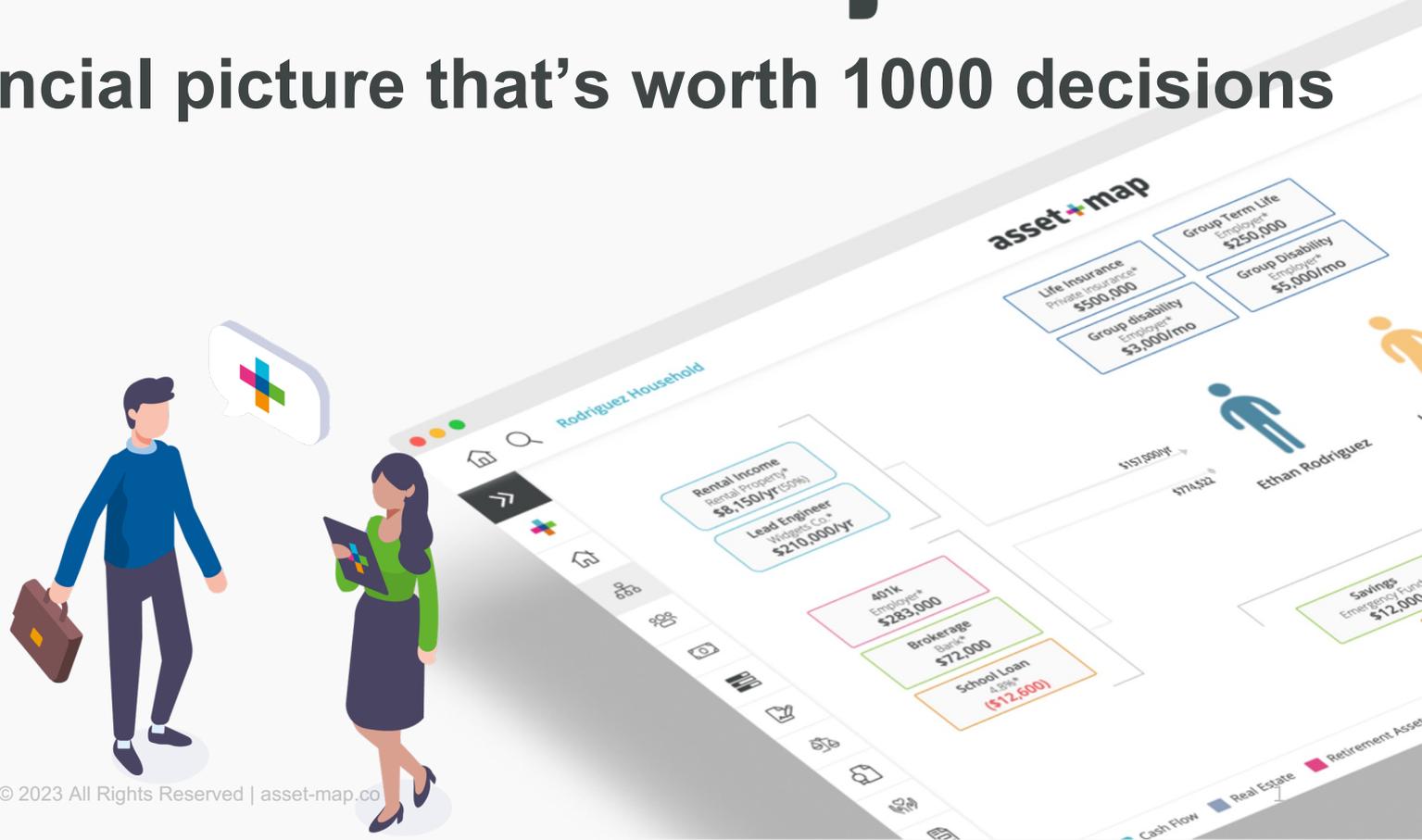


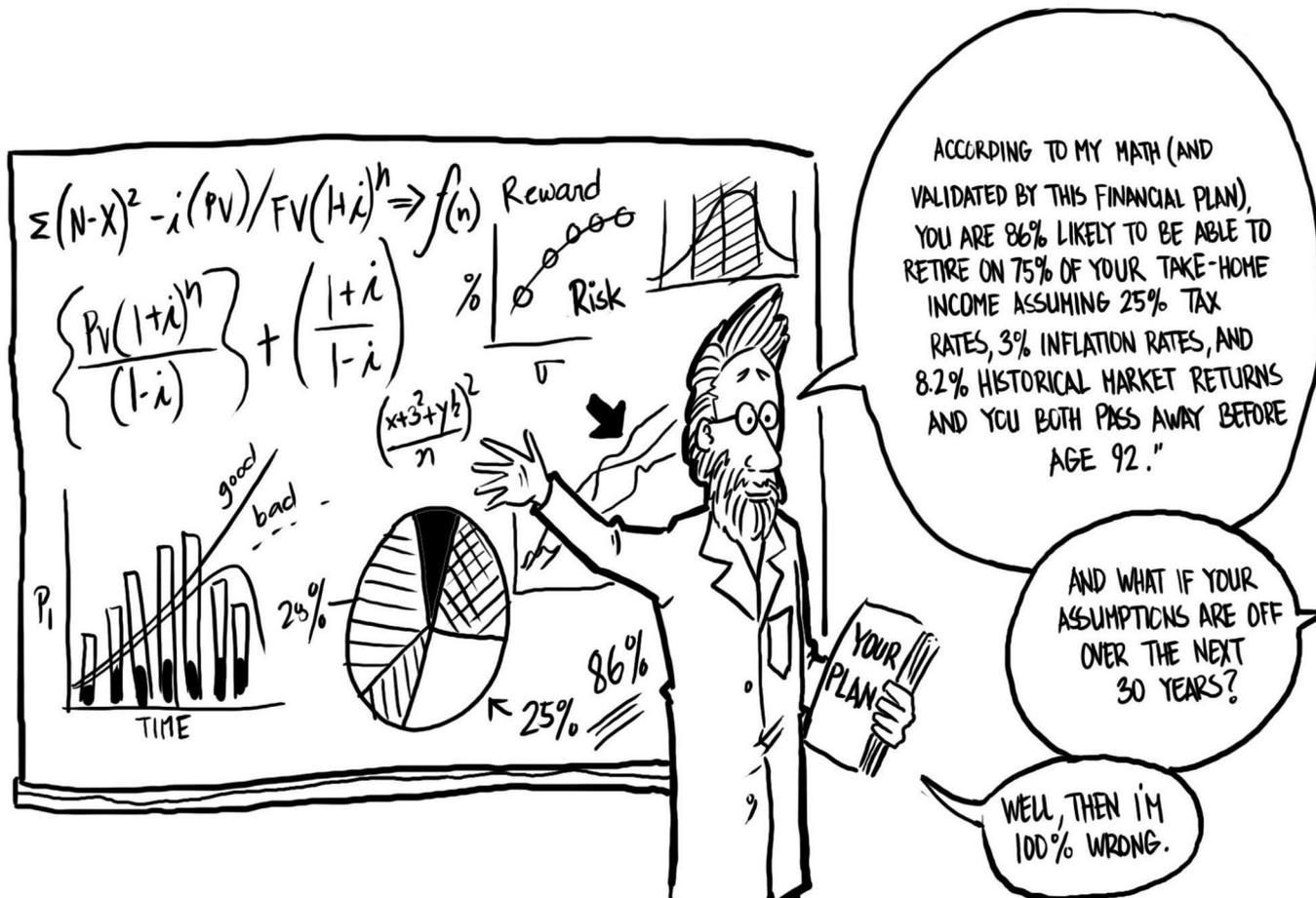
asset+map

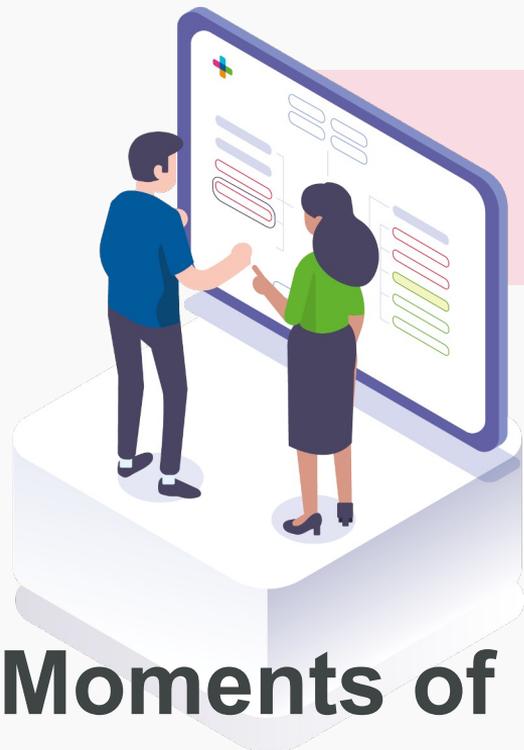
A financial picture that's worth 1000 decisions





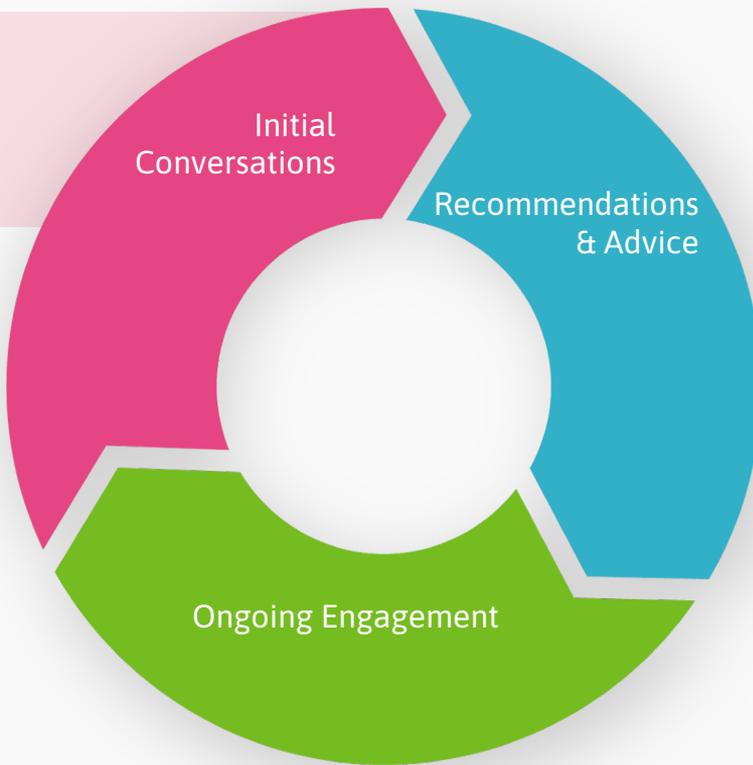
Although advisors love analysis - this doesn't engage





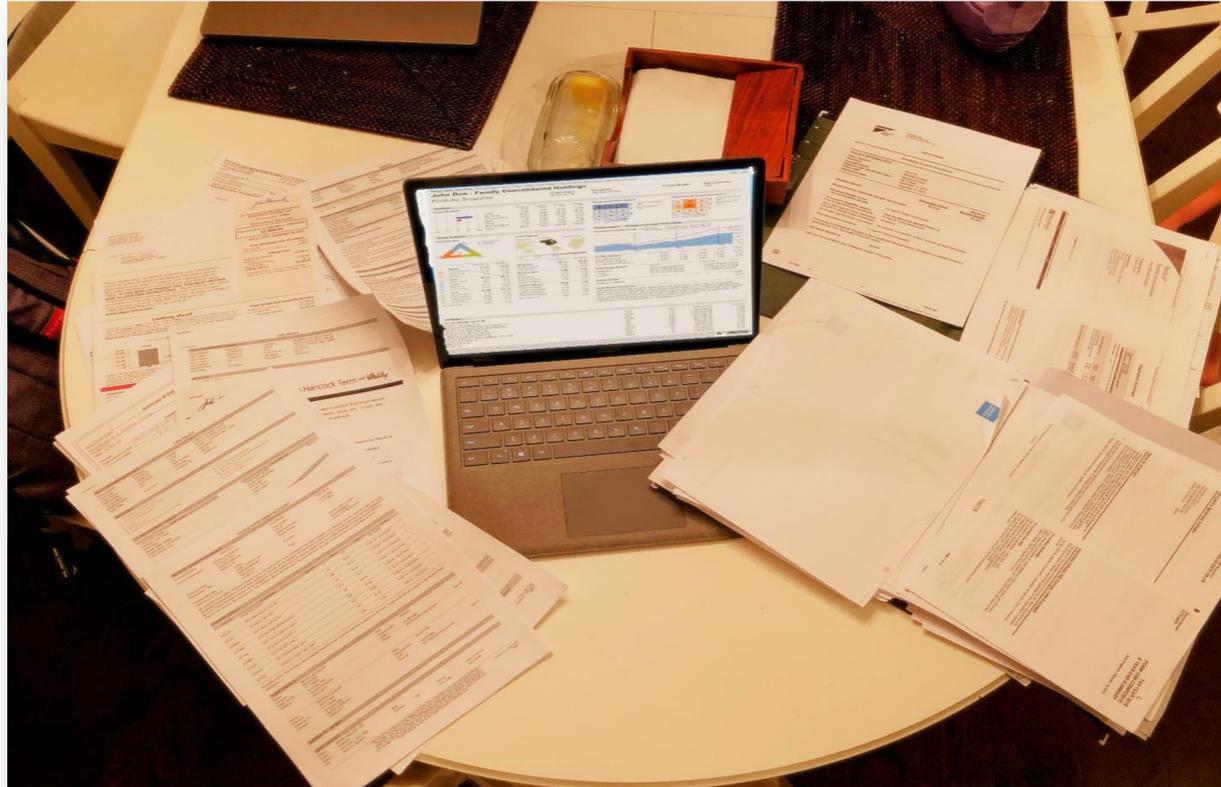
Discovery

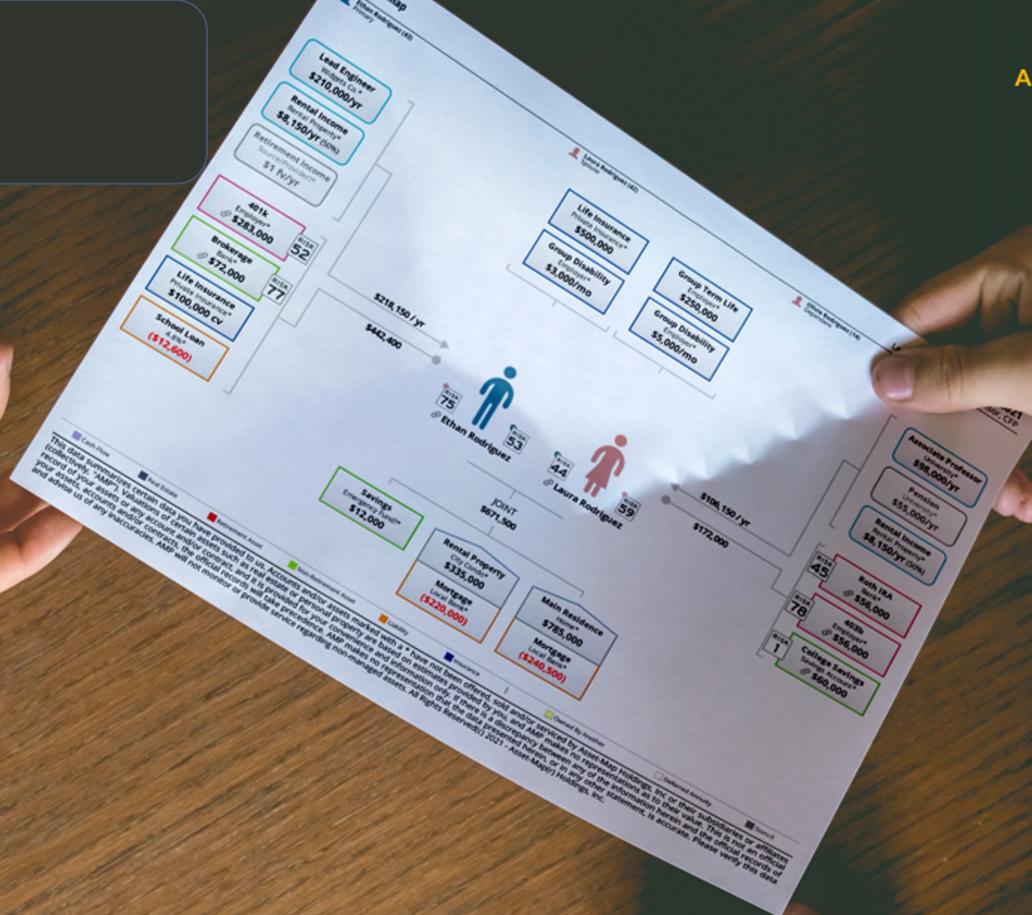
Moments of opportunity





What you put in front of your client determines the level of engagement

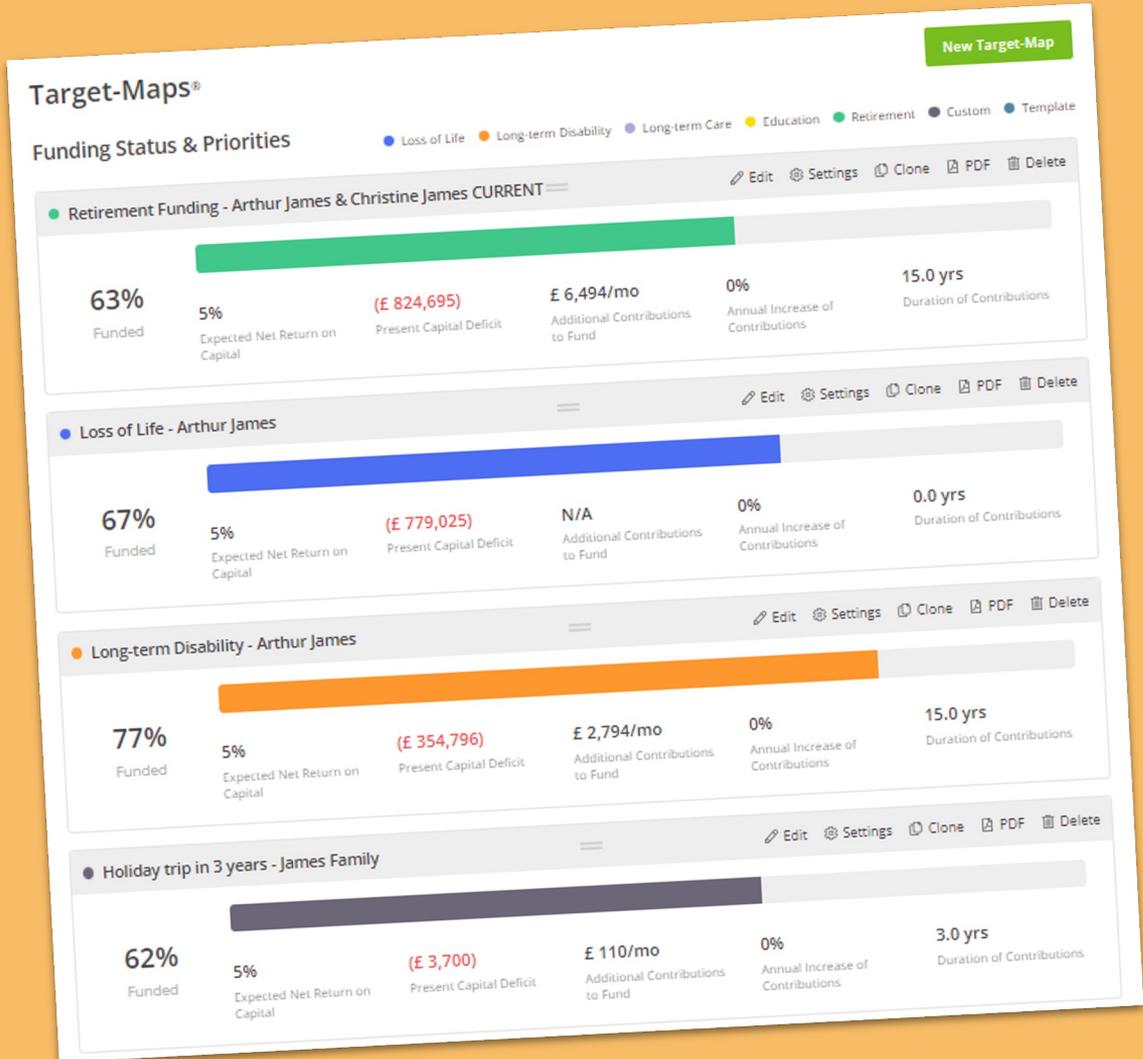






Am I on track?

Understanding how to move forward



A financial picture that's worth 1000 decisions

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